



2023-2027 Five-Year Plan: Sharing Approaches

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Looking Ahead: CoP lessons learned

- Important to think about measurement and data collection, and how you will determine “not achieved/partly achieved/achieved” status
- Marrying aspirational goals with operational objectives/projects
- Your plan is a roadmap for both you and your evaluator
- “Playing the long game”- remembering the next five-year evaluation throughout the plan period

Applying Eval CoP Learnings to 5-Year Plans

- Consider measurement in writing your goals:
 - Ask
 - Are they measurable?
 - Are they aspirational or operational?
 - Are they achievable?
 - What does “achievement” mean?
 - Are there too many?
 - Look at past goals, identify/clarify perceptions and expectations
- Plan for data collection and analysis
- Leverage the data for implementation wins



2023-2027 Plan “Press Conference”



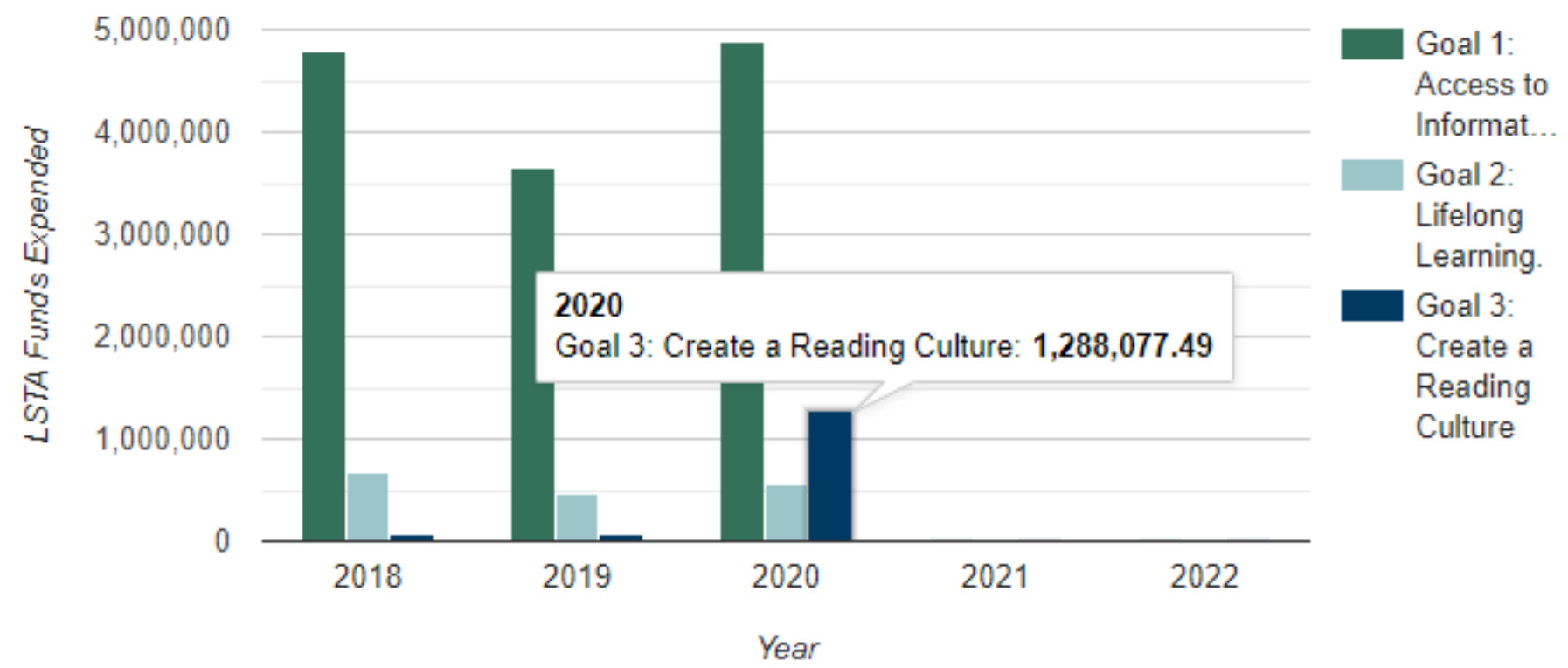
- Overall impressions of the process
- How did the previous plan’s evaluation influence this plan?
- How will you measure in the new plans:
 - Goals
 - Focal areas
 - Beneficiaries

Your Plan and the SPR

- This is a critical time for re-thinking your reporting process and data collection
- Goals can aid in project planning and prioritizing
- Don't forget about the SPR dashboard!

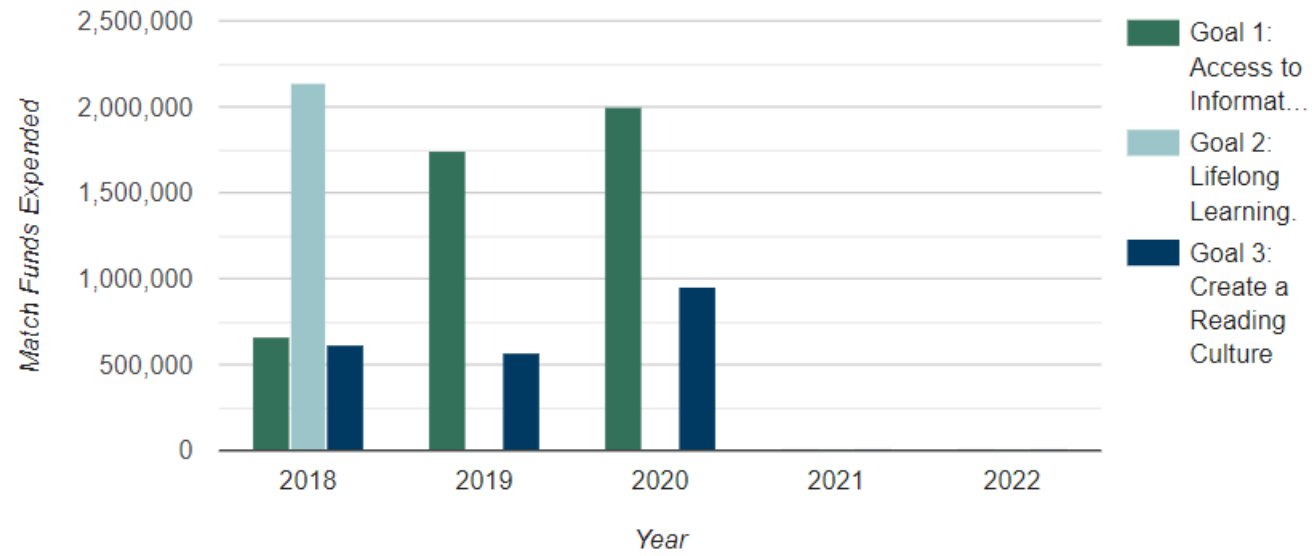


State Goals: LSTA Funds Expended by Year*

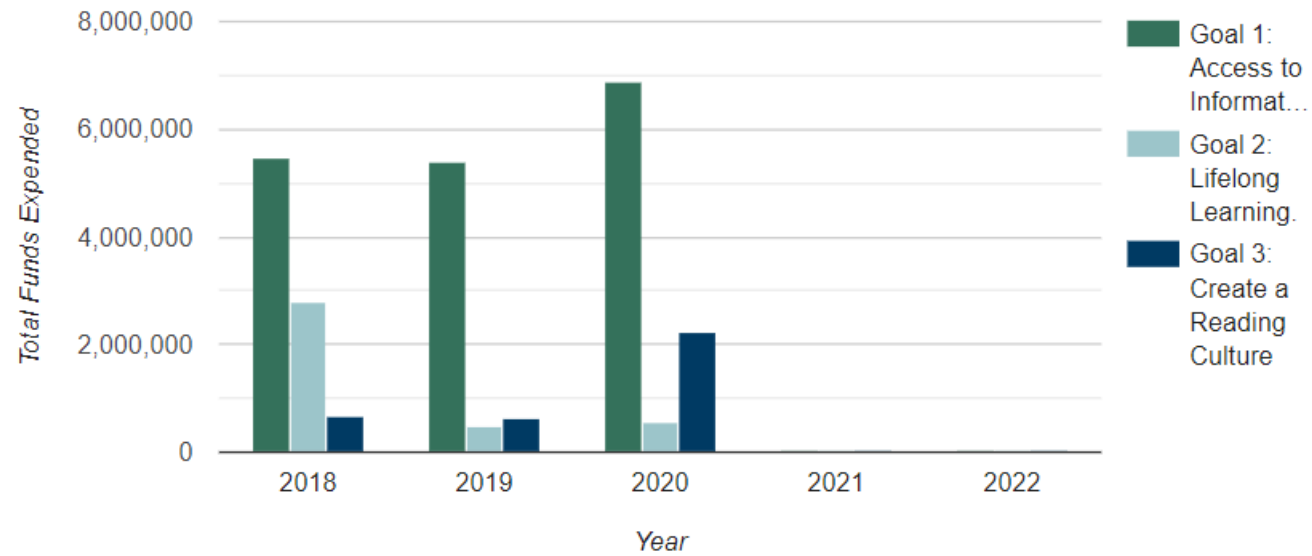




State Goals: Match Funds Expended by Year*

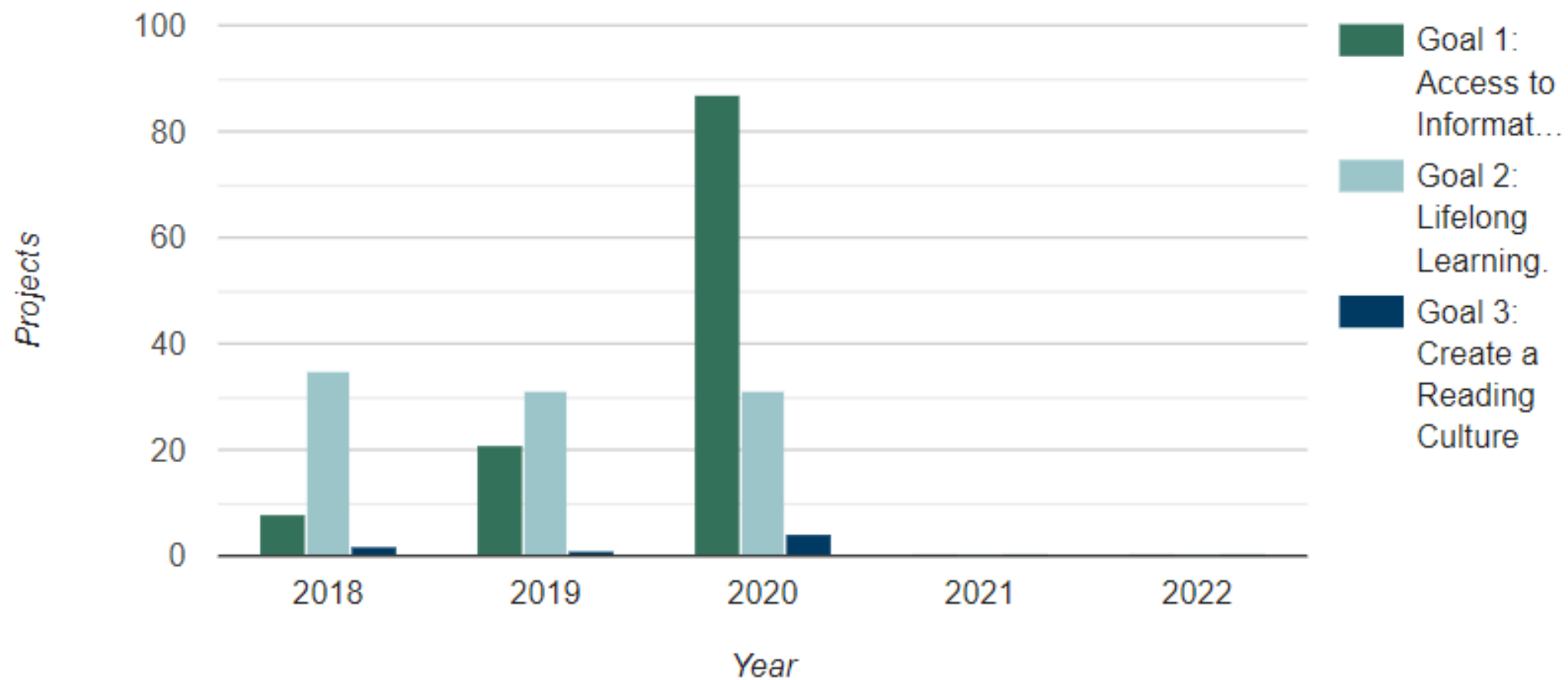


State Goals: Total Funds Expended by Year*





State Goals: Number of Projects by Year



State Goals Data

Save State Goals Data

Download C:\DataExport\467\StateGoalSummary.xlsx

	A	B	C	D	E
1	Data	Year	Goal 1: Access to Information and Ideas.	Goal 2: Lifelong Learning.	Goal 3: Create a Reading Culture
2	LSTA Funds	2018	4801376.82	666176.16	66489.45
3	LSTA Funds	2019	3645558.53	473470.6	59455
4	LSTA Funds	2020	4876635.06	552106.99	1288077.49
5	LSTA Funds	2021	0	0	0
6	LSTA Funds	2022	0	0	0
7	Match Funds	2018	658363.24	2136631.44	617104.24
8	Match Funds	2019	1748691.90	5774.76	567612.6
9	Match Funds	2020	1994928.01	2368.4	958774.38
10	Match Funds	2021	0	0	0
11	Match Funds	2022	0	0	0
12	Total Funds	2018	5459740.06	2802807.6	683593.69
13	Total Funds	2019	5394250.43	479245.36	627067.6
14	Total Funds	2020	6871563.07	554475.39	2246851.87
15	Total Funds	2021	0	0	0
16	Total Funds	2022	0	0	0
17	Projects	2018	8	35	2
18	Projects	2019	21	31	1
19	Projects	2020	87	31	4
20	Projects	2021	0	0	0
21	Projects	2022	0	0	0
22					

IL State Goals

Using the Crosswalk During Your Plan

State Goal	IMLS Focal Area(s)	Associated Project	IMLS Intent
#1 Lifespan Learning	Lifelong Learning	STEM for All	Improve users' general knowledge and skills
		Summer Reading	Improve users' formal education
		Senior Encore	Improve users' general knowledge and skills
#2 Community Connections	Human Services, Civic Engagement	Financial Literacy 101	Improve users' ability to apply information that furthers their personal, family, or household finances
		One Book	Improve users' ability to participate in community conversations around topics of concern
#3 Trained Workforce	Institutional Capacity	School Library Boot Camp	Improve the library workforce
		CE Pursuits	Improve the library workforce
		Accreditation	Improve the library workforce

Sample SPR Projects Aligned to Crosswalk

State Goal	IMLS Focal Area(s)	Associated Project
#1 Lifespan Learning	Lifelong Learning	STEM for All
		Summer Reading
		Senior Encore
#2 Community Connections	Human Services, Civic Engagement	Financial Literacy 101
		One Book
#3 Trained Workforce	Institutional Capacity	School Library Boot Camp
		CE Pursuits
		Accreditation

List Projects

Select a fiscal year: 2023

[View Admin Project](#)
[View Final Financial Status Report](#)
[Batch Upload Projects](#)

[Print All Projects](#)
[Add Project](#)

Move projects to: ⓘ -- Select A Status --

<input type="checkbox"/>	Status	System Code	State Code	Title	Grantee	LSTA
<input type="checkbox"/>	<input type="checkbox"/> x	<input type="text"/> x	<input type="text"/> x	<input type="text"/> x	<input type="text"/> x	<input type="text"/>
<input type="checkbox"/>	Draft	2023-ZT-86958		STEM for All	Ztest Public Library	0
<input type="checkbox"/>	Draft	2023-ZT-86959		Summer Reading		0
<input type="checkbox"/>	Draft	2023-ZT-86960		Senior Encore		0
<input type="checkbox"/>	Draft	2023-ZT-86961		Financial Literacy 101		0
<input type="checkbox"/>	Draft	2023-ZT-86962		One Book		0
<input type="checkbox"/>	Draft	2023-ZT-86963		School Library Boot Camp		0
<input type="checkbox"/>	Draft	2023-ZT-86964		CE Pursuits		0
<input type="checkbox"/>	Draft	2023-ZT-86965		Accreditation		0

[Save](#)

Using the Crosswalk to Align Projects with Goals

State Goal	IMLS Focal Area(s)	Associated Project
#1 Lifespan Learning	Lifelong Learning	STEM for All
		Summer Reading
		Senior Encore

General Information

Title: STEM for All

State Project Code:

Start Date: 10/01/2022

End Date: 09/30/2024

Status: Draft

Abstract:

Science for all!
Technology for all!
Engineering for all!
Math for all!

Goal: Lifespan Learning

Project Director

Director Name: Charlene Directorson

Director Phone:

Director Email: literacy4eva@books.yeah



Equipment Requests

- Be mindful of the grant year from which the equipment would be funded
- Continue to use goals from your 2018-2022 five-year plan until you are spending 2023 Grants to States funds



Looking Ahead: State Profile Pages

- New plans will be uploaded to each state's profile pages on imls.gov
- Starting in the Fall, Senior Program Officers will work with SLAAs on five-year plan “highlights” for the profile page



Looking Ahead: Updating the SPR

- September 30, 2022: Five-year plans accepted
- October 1, 2022: Five-year plan period begins
- Summer 2024: SLAAs will change goals in the SPR
- January 30, 2025: FFY 2023 report due in the SPR



Cycle Overlap

**WE ARE
HERE**

**ACTIVATE 2023-27
★ GOALS IN SPR**

Oct 2021 Oct 2022 Oct 2023 Oct 2024 Oct 2025

FY 2018-2022

FY 2021 2-year award 2021 SPR

FY 2022 2-year award 2022 SPR

FY 2023-2027

FY 2023 2-year award 2023 SPR

FY 2024 2-year award 2024 SPR

FY 2025 2-year award



Changing Goals

- Considered a “substantive change” and requires approval from IMLS
- If approved after April 1, the goal change would not formally take effect until the subsequent federal fiscal year



Five-Year Plan Comparison

New Plan will represent a total overhaul (in number and nature of goals)



New Plan will be virtually unchanged (in number and nature of goals)